

**UNIVERSITY OF HOUSTON
CONSOLIDATED REVENUE BONDS**

Bond Series	CCAP/TRB Bonds	Local Revenue Bonds	Ousting 8/31/2025	True Interest Cost (TIC) At Issuance	Current Final Maturity Date
Series 2014	\$2,240,000	\$13,750,000	\$15,990,000	2.58%	2030
Series 2016A	4,915,000	52,315,000	57,230,000	2.81%	2047
Series 2016B (Taxable)	74,045,000	14,860,000	88,905,000	3.14%	2036
Series 2017A	155,420,000	117,340,000	272,760,000	3.41%	2038
Series 2017B (Taxable)		8,185,000	8,185,000	3.62%	2038
Series 2017C	4,270,000	262,810,000	267,080,000	3.29%	2049
Series 2020A	9,150,000	258,940,000	268,090,000	2.46%	2050
Series 2020B (Taxable)		140,665,000	140,665,000	2.76%	2052
Series 2021A		16,425,000	16,425,000	1.69%	2033
Series 2021B (Taxable)		19,174,000	19,174,000	1.39%	2029
Series 2022A	235,400,000	80,545,000	315,945,000	3.53%	2056
Series 2022B (Taxable)		44,625,000	44,625,000	4.86%	2052
Series 2024A		51,335,000	51,335,000	3.85%	2055
Series 2024B (Taxable)		213,515,000	213,515,000	5.10%	2055
	<u>\$485,440,000</u>	<u>\$1,294,484,000</u>	<u>\$1,779,924,000</u>		

