



**THE BOARD OF REGENTS OF THE  
UNIVERSITY OF HOUSTON SYSTEM**

**CONSOLIDATED FEE REVENUE DEBT REPORT**

CONTINUING DISCLOSURE REPORT FOR THE  
FISCAL YEAR ENDED AUGUST 31, 2020



**BOARD OF REGENTS OF THE  
UNIVERSITY OF HOUSTON SYSTEM  
2021 CONSOLIDATED FEE REVENUE DEBT REPORT**

**SCHEDULE 1 – OUTSTANDING PARITY DEBT OBLIGATIONS**

<u>Parity Debt Obligations</u>	<u>Par Amount Outstanding as of August 31, 2020</u>
Consolidated Revenue and Refunding Bonds, Series 2011A	42,530,000
Consolidated Revenue and Refunding Bonds, Series 2011B (Taxable)	4,620,000
Consolidated Revenue and Refunding Bonds, Series 2013A (Taxable)	26,785,000
Consolidated Revenue and Refunding Bonds, Series 2013B	40,925,000
Consolidated Revenue and Refunding Bonds, Series 2014	34,630,000
Consolidated Revenue and Refunding Bonds, Series 2016A	92,020,000
Consolidated Revenue and Refunding Bonds, Series 2016B	131,015,000
Consolidated Revenue and Refunding Bonds, Series 2017A	352,440,000
Consolidated Revenue and Refunding Bonds, Series 2017B	10,465,000
Consolidated Revenue and Refunding Bonds, Series 2017C	316,390,000
Consolidated Revenue and Refunding Bonds, Series 2020A	320,635,000
Consolidated Revenue and Refunding Bonds, Series 2020B	162,625,000
<b>Total Long Term Debt Obligations</b>	<u><u>\$ 1,535,080,000</u></u>
Consolidated Revenue Commercial Paper Notes, Series A	<u><u>43,681,000</u></u>
<b>Total Parity Debt Obligations</b>	<u><u>1,578,761,000</u></u>

## SCHEDULE 2 – PLEDGED REVENUES AND FUND BALANCES

	<u>FY 2016</u>	<u>FY 2017</u>	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>
Tuition & Fees	\$ 658,508,627	\$ 682,055,510	\$ 703,418,858	\$ 730,266,549	\$ 774,278,350
Investment Income	4,338,860	5,136,678	7,835,871	13,179,243	16,922,941
Sales & Services	107,017,933	116,046,246	113,204,441	115,286,308	111,123,478
Federal Interest Grant	-	-	-	-	-
Bond Proceeds	221,395,000	297,625,000	169,950,000	-	252,380,000
Subtotal Pledged Revenues <sup>(1)</sup>	<u>\$ 991,260,420</u>	<u>\$ 1,100,863,434</u>	<u>\$ 994,409,170</u>	<u>\$ 858,732,100</u>	<u>\$ 1,154,704,769</u>
Pledgeable Unappropriated Fund & Reserve Balances <sup>(2)</sup>	<u>335,879,257</u>	<u>410,390,317</u>	<u>361,577,915</u>	<u>295,063,501</u>	<u>32,416,246</u>
Total Pledged Revenue & Fund Balances	<u>\$ 1,327,139,677</u>	<u>\$ 1,511,253,751</u>	<u>\$ 1,355,987,085</u>	<u>\$ 1,153,795,601</u>	<u>\$ 1,187,121,014</u>

(1) Excludes State Appropriations by the State Legislature to reimburse the Board for payment of portions of the debt service on certain Outstanding Parity Debt Obligations. State Appropriations for debt service in Fiscal Year 2020 was \$39,987,352.

(2) In addition to current year Pledged Revenues, any unappropriated or reserve fund balances remaining at year-end are available for payment of the subsequent year's debt service.

## SCHEDULE 3 – EXEMPTIONS AND WAIVERS

The following table sets forth the total number of students who were either exempt from paying all or a portion of the tuition charges and/or other fees (which includes Pledged Tuition) or for whom the payment of student use and service fees (which includes the former Pledged General Fee) was waived for the fall semester of the fiscal years indicated.

<u>Fall Semester Fiscal Year Ended August 31</u>	<u>Total Number of Students Granted Exemptions and Waivers</u>	<u>Number of Students Granted Exemptions and Waivers as % of Total Headcount</u>
2009	3,486	8.48%
2010	3,565	8.46%
2011	3,717	8.40%
2012	4,285	9.38%
2013	4,019	8.62%
2014	4,126	9.06%
2015	4,240	8.92%
2016	4,122	8.29%
2017	4,225	8.25%
2018	4,401	8.05%
2019	4,839	8.84%
2020	4,204	8.90%

## OUTSTANDING DEBT SERVICE REQUIREMENTS

Fiscal Year End 8/31	Principal	Interest	Total Debt Service
2021	\$ 78,505,000	\$ 60,534,769	\$ 139,039,769
2022	73,695,000	57,216,054	130,911,054
2023	69,675,000	54,037,973	123,712,973
2024	72,285,000	50,885,357	123,170,357
2025	75,535,000	47,585,534	123,120,534
2026	76,895,000	44,206,801	121,101,801
2027	77,530,000	40,794,598	118,324,598
2028	80,685,000	37,298,746	117,983,746
2029	74,910,000	33,856,722	108,766,722
2030	76,605,000	30,686,252	107,291,252
2031	73,930,000	27,687,866	101,617,866
2032	75,400,000	24,723,709	100,123,709
2033	75,670,000	21,730,697	97,400,697
2034	70,975,000	18,893,101	89,868,101
2035	70,385,000	16,173,829	86,558,829
2036	70,715,000	13,411,443	84,126,443
2037	63,235,000	10,747,838	73,982,838
2038	35,660,000	8,783,923	44,443,923
2039	28,385,000	7,628,526	36,013,526
2040	24,910,000	6,745,452	31,655,452
2041	21,670,000	6,015,711	27,685,711
2042	21,705,000	5,293,258	26,998,258
2043	22,315,000	4,518,763	26,833,763
2044	17,500,000	3,830,803	21,330,803
2045	18,105,000	3,230,398	21,335,398
2046	18,730,000	2,608,033	21,338,033
2047	19,375,000	1,963,001	21,338,001
2048	16,920,000	1,350,783	18,270,783
2049	17,510,000	772,389	18,282,389
2050	11,970,000	297,263	12,267,263
2051	1,820,000	87,728	1,907,728
2052	1,875,000	29,531	1,904,531
	<u>\$ 1,535,080,000</u>	<u>\$ 643,626,845</u>	<u>\$ 2,178,706,845</u>

## SCHEDULE 4 – HISTORICAL HEADCOUNT ENROLLMENT AND SEMESTER CREDIT HOURS<sup>(1)</sup>

Fall Semester										
Fiscal Year	University of Houston		UH-Clear Lake		UH-Downtown		UH-Victoria		Totals	
Ended	Headcount	Credit	Headcount	Credit	Headcount	Credit	Headcount	Credit	Headcount	Credit
August 31 <sup>(2)</sup>	Enrollment	Hours	Enrollment	Hours	Enrollment	Hours	Enrollment	Hours	Enrollment	Hours
2009	36,104	411,283	7,658	63,822	12,283	121,312	3,174	23,474	59,219	619,891
2010	37,000	421,637	7,643	64,681	12,742	125,981	3,655	27,720	61,040	640,019
2011	38,752	442,534	8,099	69,636	12,900	126,336	4,095	33,750	63,846	672,256
2012	39,820	456,697	8,185	69,855	12,918	128,512	4,331	36,378	65,254	691,442
2013	40,747	465,982	8,153	69,255	13,916	138,558	4,335	36,766	67,151	710,561
2014	39,540	455,036	8,164	70,659	13,757	137,920	4,491	38,213	65,952	701,828
2015	40,914	475,609	8,665	77,026	14,439	142,708	4,407	39,647	68,425	734,990
2016	42,704	497,522	8,906	80,925	14,262	138,189	4,152	38,563	70,024	755,199
2017	43,774	511,891	8,669	79,690	14,242	135,133	4,144	38,577	70,829	765,291
2018	46,324	546,753	8,966	80,998	13,919	132,718	4,353	40,234	73,562	800,703
2019	46,148	547,176	9,082	82,725	14,649	133,294	4,499	41,931	74,378	805,126
2020	47,090	558,370	9,058	83,318	15,251	145,365	4,943	43,599	76,342	830,652

<sup>(1)</sup> These figures include students who were either exempt from paying tuition and other fees or for whom the payment of the Pledged Tuition was waived by the Board as allowed by law.

<sup>(2)</sup> Enrollment during the spring semesters and during each term of each summer session is generally less than the previous fall semester enrollment.

## SCHEDULE 5 – FULL-TIME EQUIVALENT ENROLLMENT<sup>(1)</sup>

Fall Semester					
Fiscal Year	University of				
Ended Aug. 31	Houston	UH-Clear Lake	UH-Downtown	UH-Victoria	Totals
2009	29,387	4,637	8,101	1,749	43,874
2010	29,747	4,682	8,413	2,046	44,888
2011	31,086	4,962	8,437	2,433	46,918
2012	32,114	5,036	8,583	2,584	48,317
2013	32,843	5,117	9,218	2,769	49,947
2014	33,524	5,563	9,561	2,788	51,436
2015	34,983	5,817	9,287	2,636	52,723
2016	35,928	5,715	9,121	2,693	53,457
2017	37,476	5,564	8,958	2,803	54,801
2018	38,263	5,678	10,799	2,847	57,587
2019	38,225	5,785	11,226	3,555	58,791
2020	40,213	5,838	11,758	3,644	61,453

<sup>(1)</sup> Full-time equivalent enrollment is calculated by assuming that an undergraduate student is enrolled for fifteen semester credit hours, a master's candidate is enrolled for twelve semester credit hours, and a doctoral candidate is enrolled for nine semester credit hours.

## SCHEDULE 6 – CONDENSED STATEMENT OF NET ASSETS

	<u>FY 2016</u>	<u>FY 2017</u>	<u>FY 2018</u>	<u>FY 2019</u>	<u>FY 2020</u>
<b>Assets:</b>					
Current Assets	\$ 917,231,394	\$ 1,178,816,578	\$ 1,261,980,270	\$ 1,461,729,311	\$ 1,366,303,379
Non-Current Investments	808,606,074	877,498,161	944,549,575	977,618,336	1,059,540,173
Other Non-Current Assets	88,323,825	113,876,011	160,931,789	186,979,209	86,463,662
Capital Assets, net	<u>1,425,305,633</u>	<u>1,535,044,324</u>	<u>1,718,133,325</u>	<u>1,954,958,321</u>	<u>2,072,884,038</u>
Total Assets	\$ 3,239,466,926	\$ 3,705,235,074	\$ 4,085,594,960	\$ 4,581,285,177	\$ 4,585,191,252
<b>Liabilities:</b>					
Current Liabilities	\$ (508,883,720)	\$ (545,284,982)	\$ (631,863,999)	\$ (1,829,409,766)	\$ (611,446,186)
Non-Current Liabilities	<u>(1,220,536,556)</u>	<u>(1,501,688,804)</u>	<u>(1,738,401,189)</u>	<u>(1,686,508,792)</u>	<u>(2,572,780,940)</u>
Total Liabilities	\$ (1,729,420,276)	\$ (2,046,973,786)	\$ (2,370,265,187)	\$ (3,515,918,558)	\$ (3,184,227,127)
<b>Net Position:</b>					
Invested in Capital Assets,					
Net of Related Debt	\$ 552,445,364	\$ 558,041,752	\$ 627,877,778	\$ 688,270,165	\$ 691,364,325
Restricted	712,389,032	740,744,590	803,697,019	813,950,139	961,159,688
Unrestricted	<u>245,212,254</u>	<u>359,474,946</u>	<u>283,754,976</u>	<u>399,198,071</u>	<u>138,161,325</u>
Net Position	<u>\$ 1,510,046,650</u>	<u>\$ 1,658,261,288</u>	<u>\$ 1,715,329,772</u>	<u>\$ 1,901,418,376</u>	<u>\$ 1,790,685,338</u>

## SCHEDULE 7 – COMBINED STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET POSITION

	FY 2016	FY 2017	FY 2018	FY 2019	FY 2020
<b>Operating Revenues</b>					
Net Student Tuition and Fees	\$ 526,116,863	\$ 548,674,548	\$ 541,266,493	\$ 549,701,766	\$ 567,135,112
Net Sales and Services of Auxiliary Enterprises	94,559,729	105,197,224	101,761,157	103,263,313	97,693,564
Net Other Sales and Services	59,951,367	62,592,358	70,807,827	96,545,559	83,101,091
Federal Grant Revenues	68,998,055	68,679,420	67,344,477	69,962,117	100,361,844
Federal Pass-Through Revenues (net of administrative costs)	5,322,110	4,733,646	6,002,487	5,952,076	6,369,428
State Grant Revenues (net of refunds to grantors)	11,125,170	3,907,782	6,838,885	13,980,199	7,523,124
State Pass-Through Revenues	55,307,308	46,812,680	46,745,160	46,461,971	56,216,185
Other Grants and Contracts	26,286,984	21,985,573	23,013,269	30,041,776	31,061,581
Other Operating Revenue	1,266,872	948,419	1,705,707	16,469,087	1,739,372
<b>Total Operating Revenues</b>	<b>\$ 848,934,458</b>	<b>\$ 863,531,649</b>	<b>\$ 865,485,461</b>	<b>\$ 932,377,864</b>	<b>\$ 951,201,301</b>
<b>Operating Expenses</b>					
Instruction	\$ 319,313,774	\$ 333,221,067	\$ 318,932,228	\$ 370,278,159	\$ 412,651,279
Research	143,554,823	151,248,939	154,326,682	173,016,311	167,661,851
Public Service	50,050,200	43,543,691	45,219,934	46,530,114	46,137,818
Academic Support	213,241,150	219,719,550	206,627,552	235,368,675	276,457,517
Student Services	50,503,323	54,231,917	49,472,893	54,514,695	66,741,937
Institutional Support	115,971,261	121,188,707	110,673,760	132,824,632	157,701,076
Operations and Maintenance of Plant	64,971,626	65,644,733	68,310,740	67,626,413	74,371,101
Scholarships and Fellowships	95,350,880	96,065,113	99,953,066	106,232,866	119,833,286
Auxiliary Enterprises	124,720,876	123,683,581	117,480,230	143,419,650	149,439,124
Depreciation and Amortization	97,313,523	99,438,812	100,909,543	109,182,197	119,212,719
<b>Total Operating Expenses</b>	<b>\$1,274,991,437</b>	<b>\$1,307,986,110</b>	<b>\$1,271,906,629</b>	<b>\$1,438,993,712</b>	<b>\$1,590,207,708</b>
<b>Operating Income (Loss)</b>	<b>\$ (426,056,979)</b>	<b>\$ (444,454,461)</b>	<b>\$ (406,421,167)</b>	<b>\$ (506,615,848)</b>	<b>\$ (639,006,407)</b>
<b>Nonoperating Revenues (Expenses)</b>					
Legislative Revenue	\$ 371,776,001	\$ 371,021,159	\$ 416,508,805	\$ 455,890,620	\$ 517,085,422
Gifts	62,275,633	93,000,770	87,009,424	136,718,878	71,394,598
Investment Income	25,875,581	27,145,397	45,002,164	46,686,893	39,925,935
Interest Expense and Fiscal Charges	(39,009,047)	(44,281,392)	(38,243,744)	(52,942,671)	(54,878,617)
Gain (Loss) on Sale of Capital Assets	-	-	-	-	-
Net Increase (Decrease) in Fair Value of Investments	(4,532,928)	44,734,096	15,655,193	3,630,757	67,415,154
Other Nonoperating Revenues (Expenses)	(10,264,306)	(21,732,796)	(18,970,936)	9,181,359	(8,417,529)
<b>Total Nonoperating Revenues (Expenses)</b>	<b>\$ 406,120,935</b>	<b>\$ 469,887,234</b>	<b>\$ 506,960,905</b>	<b>\$ 599,165,837</b>	<b>\$ 632,524,963</b>
<b>Income (Loss)</b>					
<i>before Other Revenues, Expenses, Gains, Losses and Transfers</i>	\$ (19,936,044)	\$ 25,432,773	\$ 100,539,738	\$ 92,549,989	\$ (6,481,444)
<b>Other Revenues, Expenses, Gains, Losses and Transfers</b>					
HEAF Appropriation Revenue	\$ 51,202,606	\$ 76,803,908	\$ 76,803,908	\$ 76,803,908	\$ 76,803,908
Federal Grant - Capital Grant Contributions					1,000,000
Additions to Permanent and Term Endowments	18,316,903	20,478,706	16,554,883	11,528,587	14,732,776
Extraordinary Items	-	-	-	-	-
Legislative Transfer In/Out	10,842,651	38,827,912	8,774,015	8,710,417	17,801,043
Legislative Appropriations Lapsed	(243,164)	(8,853,247)	(6,422,949)	(3,400,039)	(14,872,749)
Transfers in/out from Other Agencies	-	259,349	-	-	-
<b>Total Other Revenues, Expenses, Gains, Losses &amp; Transfers</b>	<b>80,118,997</b>	<b>127,516,627</b>	<b>95,709,858</b>	<b>93,642,874</b>	<b>95,464,978</b>
<b>Total Changes in Net Assets</b>	<b>\$ 60,182,953</b>	<b>\$ 152,949,400</b>	<b>\$ 196,249,595</b>	<b>\$ 186,192,863</b>	<b>\$ 88,983,534</b>
<b>Beginning Net Assets</b>	<b>1,448,966,033</b>	<b>1,510,046,650</b>	<b>1,658,261,288</b>	<b>1,715,329,772</b>	<b>1,701,471,785</b>
Restatements of Beginning Net Assets	897,664	(4,734,761)	(139,181,111)	(172,376)	230,018
<b>Beginning Net Assets as Restated</b>	<b>1,449,863,697</b>	<b>1,505,311,889</b>	<b>1,519,080,177</b>	<b>1,715,157,397</b>	<b>1,701,701,804</b>
<b>Ending Net Assets</b>	<b>\$1,510,046,650</b>	<b>\$1,658,261,289</b>	<b>\$1,715,329,772</b>	<b>\$1,901,350,259</b>	<b>\$1,790,685,338</b>

## SCHEDULE 8 – INVESTMENTS OF NON-ENDOWED FUNDS (AS OF 9/30/2020)

	Market Value	% of Pool	% of All Pools
Cash Pool			
Cash and Cash Equivalents	\$ 336,327,465	100.0%	
subtotal - Cash Pool	<u>\$ 336,327,465</u>		51.37%
Liquidity Pool			
Cash, Cash Equivalents and Net Receivables	7,085,180	2.2%	
US Treasuries & Aaa-rated Agencies with maturities < 3 years	63,955,855	20.1%	
US Treasuries & Aaa-rated Agencies with maturities > 3 years	77,452,045	24.3%	
Highly Rated Fixed Income Securities (Aa3 or higher)	117,340,075	36.8%	
Investment Grade Fixed Income Holdings (Below Aa3)	52,604,754	16.5%	
subtotal - Liquidity Pool	<u>\$ 318,437,909</u>		48.63%
Total Non-Endowed Funds	<u><u>\$ 654,765,374</u></u>		

## SCHEDULE 9 – CURRENT TUITION RATES

	2018-2019 Academic Year		2019-2020 Academic Year		2020-2021 Academic Year	
	Tuition Rates		Tuition Rates		Tuition Rates	
	(per semester credit hour)		(per semester credit hour)		(per semester credit hour)	
	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident
Undergraduate Students <sup>(1)</sup>	\$ 384.00	\$ 899.00	\$ 398.00	\$ 920.00	442.00	952.00
Law Students <sup>(2)</sup>	1,003.00	1,488.00	1,038.00	1,530.00	1,287.00	1,779.00
Pharmacy Students <sup>(3)</sup>	602.00	1,117.00	623.00	1,145.00	674.00	1,179.00
Optometry Students <sup>(4)</sup>	613.00	1,128.00	634.00	1,156.00	685.00	1,190.00
Other Graduate Students:						
University of Houston <sup>(5)</sup>	815.00	1,330.00	843.00	1,365.00	900.00	1,422.00
UH-Clear Lake	739.00	1,171.00	1,051.00	1,582.00	1,546.00	2,017.00
UH-Downtown	445.00	725.00	460.00	837.00	510.00	875.00
UH-Victoria	420.00	835.00	439.00	861.00	470.00	879.00

<sup>(1)</sup> Undergraduate tuition rates vary by degree program at the UH main campus. This rate is an average for undergraduates at UH.

<sup>(2)</sup> Tuition rate is for a law student pursuing a doctorate in jurisprudence.

<sup>(3)</sup> Tuition rate is for a pharmacy student pursuing a Pharm.D degree.

<sup>(4)</sup> Tuition rate is for an optometry student pursuing a O.D. degree.

<sup>(5)</sup> Tuition rate is for a graduate student pursuing a professional masters degree in business.



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Disclosure Categories

Rule 15c2-12 Disclosure

Annual Financial Information and Operating Data: University of Houston System, TX 2020 Disclosure Report , for the year ended 08/31/2020

Document

File	Period Date
<a href="#">UH System, FY 2020 Disclosure Report.pdf</a>	12/09/2020

Associated Securities

The following are associated with this continuing disclosure submission.

CUSIP-6	Issuer Name
914301	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM
914302	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM

Total CUSIPs associated with this submission: 288

The disclosure will be published for the following securities.

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
9143012Y1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2021	5
9143012Z8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2022	4
9143013A2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2023	4
9143013B0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2024	4
9143013C8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2025	4
9143013D6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2026	4
9143013E4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2027	4
9143013F1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2028	4
9143013G9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2029	4.125
9143013H7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2030	4.25
9143013J3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2031	4.375
9143013K0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2032	4.375
9143013L8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2033	5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
9143013U8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2021	3.3
9143013V6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2022	3.55
9143013W4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2023	3.83
9143013X2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2024	3.98
9143013Y0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2025	4.12
9143013Z7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2026	4.45
9143014A1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2027	4.55
9143014B9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2028	4.7
9143014C7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2029	4.8
9143014L7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2037	5.04
914301V94	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2021	5
914301W28	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2022	5
914301W36	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2023	5
914301W44	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2024	5
914301W51	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2025	5
914301W69	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2026	5
914301W77	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2027	5
914301W85	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2028	5
914301W93	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2029	5
914301X27	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2030	5
914301X35	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2031	5
914301X43	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2032	5
914301X50	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2033	5
914301X68	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2034	5
914301X76	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2035	5
914301X84	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2036	5
914301X92	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2037	
914301Y26	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2038	
914301Y34	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2039	5
914301Y42	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2040	
914301Y59	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2041	
914301Y67	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2042	
914301Y75	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2043	5
9143012A3	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2023	3.5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
9143012B1	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2024	3.875
9143012C9	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2025	4.125
9143012D7	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2026	4.25
9143012E5	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2027	4.375
9143012F2	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2028	4.5
9143012H8	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2030	4.65
9143012J4	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2031	
9143012K1	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2032	4.75
9143012Q8	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2037	4.85
914301282	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2021	3.25
914301290	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2022	3.375
9143015F9	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2021	3
9143015G7	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2022	3
9143015H5	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2023	4
9143015J1	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2024	4
9143015K8	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2025	5
9143015L6	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2026	5
9143015M4	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2027	5
9143015N2	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2028	3
9143015P7	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2029	3
9143015Q5	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2030	3
9143017C4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2021	2.5
9143017D2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2022	2.5
9143017E0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2023	2.5
9143017F7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2024	2.8
9143017G5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2025	2.85
9143017H3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2026	2.86
9143017J9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2027	3.06
9143017K6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2028	3.21
9143017L4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2029	3.31
9143017M2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2030	0
9143017N0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2031	0
9143017P5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2032	0
9143017Q3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2033	3.49

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
9143017R1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2034	0
9143017S9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2035	0
9143017T7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2036	3.59
9143015V4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2021	5
9143015W2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2022	5
9143015X0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2023	5
9143015Y8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2024	5
9143015Z5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2025	4
9143016A9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2026	4
9143016B7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2027	4
9143016C5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2028	4
9143016D3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2029	4
9143016E1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2030	4
9143016F8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2031	4
9143016G6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2032	4
9143016H4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2033	4
9143016J0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2034	4
9143016K7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2035	4
9143016L5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2036	4
9143016M3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2037	4
9143016N1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2038	4
9143016P6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2039	4
9143016Q4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2040	4
9143016R2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2041	4
9143016S0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2042	0
9143016T8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2043	0
9143016U5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2044	0
9143016V3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2045	0
9143016W1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2046	0
9143016X9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2047	4
9143012G0	<issue not found>			
9143012L9	<issue not found>			
9143012M7	<issue not found>			
9143012N5	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
9143012P0	<issue not found>			
9143014D5	<issue not found>			
9143014E3	<issue not found>			
9143014F0	<issue not found>			
9143014G8	<issue not found>			
9143014H6	<issue not found>			
9143014J2	<issue not found>			
9143014K9	<issue not found>			
914302BX1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2021	5
914302BY9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2022	5
914302BZ6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2023	5
914302CA0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2024	5
914302CB8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2025	5
914302CC6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2026	5
914302CD4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2027	5
914302CE2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2028	5
914302CF9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2029	5
914302CG7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2030	5
914302CH5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2031	5
914302CJ1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2032	5
914302CK8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2033	5
914302CL6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2034	5
914302CM4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2035	5
914302CN2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2036	5
914302CP7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2037	5
914302CQ5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2038	5
914302CU6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2021	4
914302CV4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2022	4
914302CW2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2023	4
914302CX0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2024	4
914302CY8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2025	4
914302CZ5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2026	3
914302DA9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2027	3
914302DB7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2028	3.1

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914302DC5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2029	3.25
914302DD3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2030	3.3
914302DE1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2031	3.4
914302DF8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2032	3.5
914302DG6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2033	0
914302DH4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2034	0
914302DJ0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2035	0
914302DK7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2036	0
914302DL5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2037	0
914302DM3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2038	3.8
914302EL4	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2021	5
914302EM2	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2022	5
914302EN0	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2023	5
914302EP5	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2024	5
914302EQ3	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2025	5
914302ER1	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2026	5
914302ES9	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2027	5
914302ET7	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2028	5
914302EU4	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2029	5
914302EV2	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2030	5
914302EW0	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2031	5
914302EX8	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2032	4
914302EY6	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2033	4
914302EZ3	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2034	3
914302FA7	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2035	4
914302FB5	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2036	3.125
914302FC3	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2037	4
914302FD1	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2038	4
914302FE9	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2039	4
914302FF6	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2040	
914302FG4	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2041	3.25
914302FH2	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2042	
914302FJ8	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2043	4
914302FK5	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2044	

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914302FL3	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2045	
914302FM1	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2046	
914302FN9	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2047	
914302FP4	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2048	
914302FQ2	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2049	4
914302GX6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2021	3
914302GY4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2022	3
914302GZ1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2023	3
914302HA5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2024	3
914302HB3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2025	3
914302HC1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2026	2.02
914302HD9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2027	2.09
914302HE7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2028	2.19
914302HF4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2029	2.27
914302HG2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2030	2.32
914302HH0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2031	2.37
914302HJ6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2032	2.42
914302HK3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2033	2.49
914302HL1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2034	2.59
914302HM9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2035	2.69
914302HN7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2036	2.8
914302HP2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2037	0
914302HQ0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2038	2.8
914302HR8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2039	0
914302HS6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2040	0
914302HT4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2041	2.97
914302HU1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2042	0
914302HV9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2043	0
914302HW7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2044	0
914302HX5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2045	3.2
914302HY3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2046	0
914302HZ0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2047	0
914302JA3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2048	0
914302JB1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2049	3.25

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914302JC9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2050	0
914302JD7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2051	0
914302JE5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2052	3.15
914302FR0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2021	5
914302FS8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2022	5
914302FT6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2023	5
914302FU3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2024	5
914302FV1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2025	5
914302FW9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2026	5
914302FX7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2027	5
914302FY5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2028	5
914302FZ2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2029	5
914302GA6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2030	3
914302GB4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2031	3
914302GC2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2032	3
914302GD0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2033	3
914302GE8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2034	3
914302GF5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2035	3
914302GG3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2036	3
914302GH1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2037	3
914302GJ7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2038	3
914302GK4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2039	3
914302GL2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2040	3
914302GM0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2041	3
914302GN8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2042	3
914302GP3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2043	3
914302GQ1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2044	3
914302GR9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2045	3
914302GS7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2046	3
914302GT5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2047	3
914302GU2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2048	
914302GV0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2049	
914302GW8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2050	3
914302BB9	UNREFUNDED	12/15/2011	02/15/2021	5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914302BC7	UNREFUNDED	12/15/2011	02/15/2022	5
914302BD5	UNREFUNDED	12/15/2011	02/15/2023	5
914302BE3	UNREFUNDED	12/15/2011	02/15/2024	5
914302BF0	UNREFUNDED	12/15/2011	02/15/2025	5
914302BG8	UNREFUNDED	12/15/2011	02/15/2026	5
914302BH6	UNREFUNDED	12/15/2011	02/15/2027	5
914302BJ2	UNREFUNDED	12/15/2011	02/15/2028	5
914302BK9	UNREFUNDED	12/15/2011	02/15/2029	5
914302BL7	UNREFUNDED	12/15/2011	02/15/2030	5
914302BM5	UNREFUNDED	12/15/2011	02/15/2031	5
914302BN3	UNREFUNDED	12/15/2011	02/15/2032	5
914302BP8	UNREFUNDED	12/15/2011	02/15/2033	5
914302BQ6	UNREFUNDED	12/15/2011	02/15/2034	5
914302BR4	UNREFUNDED	12/15/2011	02/15/2035	5
914302BS2	UNREFUNDED	12/15/2011	02/15/2036	5
914302BT0	UNREFUNDED	12/15/2011	02/15/2039	5
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914302AQ7	<issue not found>			
914302AR5	<issue not found>			
914302AS3	<issue not found>			
914302AT1	<issue not found>			
914302AU8	<issue not found>			
914302AV6	<issue not found>			
914302AW4	<issue not found>			
914302EE0	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914302EF7	<issue not found>			
914302EG5	<issue not found>			
914302EH3	<issue not found>			

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