



**THE BOARD OF REGENTS OF THE  
UNIVERSITY OF HOUSTON SYSTEM**

**CONSOLIDATED FEE REVENUE DEBT REPORT**

CONTINUING DISCLOSURE REPORT FOR THE  
FISCAL YEAR ENDED AUGUST 31, 2019



**BOARD OF REGENTS OF THE  
UNIVERSITY OF HOUSTON SYSTEM  
2020 CONSOLIDATED FEE REVENUE DEBT REPORT**

**SCHEDULE 1 – OUTSTANDING PARITY DEBT OBLIGATIONS**

Parity Debt Obligations	Par Amount Outstanding as of February 29, 2020
Consolidated Revenue and Refunding Bonds, Series 2011A	42,530,000
Consolidated Revenue and Refunding Bonds, Series 2011B (Taxable) <sup>(1)</sup>	4,620,000
Consolidated Revenue and Refunding Bonds, Series 2013A	26,785,000
Consolidated Revenue and Refunding Bonds, Series 2013B (Taxable) <sup>(1)</sup>	40,925,000
Consolidated Revenue and Refunding Bonds, Series 2014	34,630,000
Consolidated Revenue and Refunding Bonds, Series 2016A	92,020,000
Consolidated Revenue and Refunding Bonds, Series 2016B	131,015,000
Consolidated Revenue and Refunding Bonds, Series 2017A	352,440,000
Consolidated Revenue and Refunding Bonds, Series 2017B	10,465,000
Consolidated Revenue and Refunding Bonds, Series 2017C	316,390,000
Consolidated Revenue and Refunding Bonds, Series 2020A	320,635,000
Consolidated Revenue and Refunding Bonds, Series 2020B (Taxable)	162,625,000
Consolidated Revenue Commercial Paper Notes, Series A <sup>(1)</sup>	35,907,000
<b>Outstanding Parity Debt Obligations</b>	<b>\$ 1,570,987,000</b>

(1) Excludes bonds refunded by the Consolidated Revenue and Refunding Bonds, Series 2020A and Series 2020B (Taxable) which closed on February 19, 2020.

## SCHEDULE 2 – PLEDGED REVENUES AND FUND BALANCES

	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>
Tuition & Fees	\$ 622,295,632	\$ 658,508,627	\$ 682,055,510	\$ 703,418,858	\$ 730,266,549
Investment Income	3,519,169	4,338,860	5,136,678	7,835,871	13,179,243
Sales & Services	91,840,978	107,017,933	116,046,246	113,204,441	115,286,308
Federal Interest Grant	-	-	-	-	-
Bond Proceeds	-	221,395,000	297,625,000	169,950,000	-
Subtotal Pledged Revenues <sup>(1)</sup>	<u>\$ 717,655,779</u>	<u>\$ 991,260,420</u>	<u>\$ 1,100,863,434</u>	<u>\$ 994,409,170</u>	<u>\$ 858,732,100</u>
Pledgeable Unappropriated Fund & Reserve Balances <sup>(2)</sup>	<u>334,234,919</u>	<u>335,879,257</u>	<u>410,390,317</u>	<u>361,577,915</u>	<u>295,063,501</u>
Total Pledged Revenue & Fund Balances	<u>\$ 1,051,890,698</u>	<u>\$ 1,327,139,677</u>	<u>\$ 1,511,253,751</u>	<u>\$ 1,355,987,085</u>	<u>\$ 1,153,795,601</u>

(1) Represents amounts appropriated by the State Legislature to reimburse the Board for payment of portions of the debt service on certain Outstanding Parity Debt Obligations.

(2) In addition to current year Pledged Revenues, any unappropriated or reserve fund balances remaining at year-end are available for payment of the subsequent year's debt service.

## SCHEDULE 3 – EXEMPTIONS AND WAIVERS

The following table sets forth the total number of students who were either exempt from paying all or a portion of the tuition charges and/or other fees (which includes Pledged Tuition) or for whom the payment of student use and service fees (which includes the former Pledged General Fee) was waived for the fall semester of the fiscal years indicated.

Fall Semester Fiscal Year Ended August 31	Total Number of Students Granted Exemptions and Waivers	Number of Students Granted Exemptions and Waivers as % of Total Headcount
2008	2,698	4.75%
2009	3,486	5.71%
2010	3,565	5.58%
2011	3,717	5.70%
2012	4,285	6.38%
2013	4,019	5.73%
2014	4,126	6.03%
2015	4,240	6.05%
2016	4,122	5.82%
2017	4,225	5.85%
2018	4,401	6.09%
2019	4,839	6.69%

## OUTSTANDING DEBT SERVICE REQUIREMENTS<sup>(1)(2)</sup>

Fiscal Year End 8/31	Principal	Interest	Total Debt Service
2020	\$ 70,490,000	\$ 58,919,527	\$ 129,409,527
2021	78,505,000	60,534,769	139,039,769
2022	73,695,000	57,216,054	130,911,054
2023	69,675,000	54,037,973	123,712,973
2024	72,285,000	50,885,357	123,170,357
2025	75,535,000	47,585,534	123,120,534
2026	76,895,000	44,206,801	121,101,801
2027	77,530,000	40,794,598	118,324,598
2028	80,685,000	37,298,746	117,983,746
2029	74,910,000	33,856,722	108,766,722
2030	76,605,000	30,686,252	107,291,252
2031	73,930,000	27,687,866	101,617,866
2032	75,400,000	24,723,709	100,123,709
2033	75,670,000	21,730,697	97,400,697
2034	70,975,000	18,893,101	89,868,101
2035	70,385,000	16,173,829	86,558,829
2036	70,715,000	13,411,443	84,126,443
2037	63,235,000	10,747,838	73,982,838
2038	35,660,000	8,783,923	44,443,923
2039	28,385,000	7,628,526	36,013,526
2040	24,910,000	6,745,452	31,655,452
2041	21,670,000	6,015,711	27,685,711
2042	21,705,000	5,293,258	26,998,258
2043	22,315,000	4,518,763	26,833,763
2044	17,500,000	3,830,803	21,330,803
2045	18,105,000	3,230,398	21,335,398
2046	18,730,000	2,608,033	21,338,033
2047	19,375,000	1,963,001	21,338,001
2048	16,920,000	1,350,783	18,270,783
2049	17,510,000	772,389	18,282,389
2050	11,970,000	297,263	12,267,263
2051	1,820,000	87,728	1,907,728
2052	1,875,000	29,531	1,904,531
	\$ 1,605,570,000	\$ 702,546,372	\$ 2,308,116,372

(1) Fiscal Year End 8/31/2020 is net of expected subsidy payments related to the Series 2020B Bonds issued as Direct Subsidy Build America Bonds.

(2) Excludes bonds refunded by the Consolidated Revenue and Refunding Bonds, Series 2020A and Series 2020B (Taxable) which closed on February 19, 2020.

## SCHEDULE 4 – HISTORICAL HEADCOUNT ENROLLMENT AND SEMESTER CREDIT HOURS<sup>(1)</sup>

Fall Semester		University of Houston		UH-Clear Lake		UH-Downtown		UH-Victoria		Totals	
Fiscal Year	Ended	Headcount	Credit	Headcount	Credit	Headcount	Credit	Headcount	Credit	Headcount	Credit
	August 31 <sup>(2)</sup>	Enrollment	Hours	Enrollment	Hours	Enrollment	Hours	Enrollment	Hours	Enrollment	Hours
2008		34,663	393,594	7,532	63,070	11,793	119,004	2,784	20,350	56,772	596,018
2009		36,104	411,283	7,658	63,822	12,283	121,312	3,174	23,474	59,219	619,891
2010		37,000	421,637	7,643	64,681	12,742	125,981	3,655	27,720	61,040	640,019
2011		38,752	442,534	8,099	69,636	12,900	126,336	4,095	33,750	63,846	672,256
2012		39,820	456,697	8,185	69,855	12,918	128,512	4,331	36,378	65,254	691,442
2013		40,747	465,982	8,153	69,255	13,916	138,558	4,335	36,766	67,151	710,561
2014		39,540	455,036	8,164	70,659	13,757	137,920	4,491	38,213	65,952	701,828
2015		40,914	475,609	8,665	77,026	14,439	142,708	4,407	39,647	68,425	734,990
2016		42,704	497,522	8,906	80,925	14,262	138,189	4,152	38,563	70,024	755,199
2017		43,774	511,891	8,669	79,690	14,242	135,133	4,144	38,577	70,829	765,291
2018		46,324	546,753	8,966	80,998	13,919	132,718	4,353	40,234	73,562	800,703
2019		46,148	547,176	9,082	82,725	14,649	133,294	4,499	41,931	74,378	805,126

<sup>(1)</sup> These figures include students who were either exempt from paying tuition and other fees or for whom the payment of the Pledged Tuition was waived by the Board as allowed by law.

<sup>(2)</sup> Enrollment during the spring semesters and during each term of each summer session is generally less than the previous fall semester enrollment.

## SCHEDULE 5 – FULL-TIME EQUIVALENT ENROLLMENT<sup>(1)</sup>

Fall Semester		University of		UH-Clear Lake		UH-Downtown		UH-Victoria		Totals	
Fiscal Year	Ended Aug 31	Houston									
2008		27,639		4,593		7,945		1,517		41,694	
2009		29,387		4,637		8,101		1,749		43,874	
2010		29,747		4,682		8,413		2,046		44,888	
2011		31,086		4,962		8,437		2,433		46,918	
2012		32,114		5,036		8,583		2,584		48,317	
2013		32,843		5,117		9,218		2,769		49,947	
2014		33,524		5,563		9,561		2,788		51,436	
2015		34,983		5,817		9,287		2,636		52,723	
2016		35,928		5,715		9,121		2,693		53,457	
2017		37,476		5,564		8,958		2,803		54,801	
2018		38,263		5,678		10,799		2,847		57,587	
2019		38,225		5,785		11,226		3,555		58,791	

<sup>(1)</sup> Full-time equivalent enrollment is calculated by assuming that an undergraduate student is enrolled for fifteen semester credit hours, a master's candidate is enrolled for twelve semester credit hours, and a doctoral candidate is enrolled for nine semester credit hours.

## SCHEDULE 6 – CONDENSED STATEMENT OF NET ASSETS

	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2017</u>	<u>FY 2018</u>	<u>FY 2019</u>
<b>Assets:</b>					
Current Assets	\$ 805,513,525	\$ 917,231,394	\$ 1,178,816,578	\$ 1,261,980,270	\$ 1,461,729,311
Non-Current Investments	762,477,421	808,606,074	877,498,161	944,549,575	977,618,336
Other Non-Current Assets	71,949,639	88,323,825	113,876,011	160,931,789	186,979,209
Capital Assets, net	<u>1,365,649,015</u>	<u>1,425,305,633</u>	<u>1,535,044,324</u>	<u>1,718,133,325</u>	<u>1,954,958,321</u>
Total Assets	<u>\$ 3,005,589,600</u>	<u>\$ 3,239,466,926</u>	<u>\$ 3,705,235,074</u>	<u>\$ 4,085,594,960</u>	<u>\$ 4,581,285,177</u>
<b>Liabilities:</b>					
Current Liabilities	\$ (502,849,161)	\$ (508,883,720)	\$ (545,284,982)	\$ (631,863,999)	\$ (1,829,409,766)
Non-Current Liabilities	<u>(1,047,560,999)</u>	<u>(1,220,536,556)</u>	<u>(1,501,688,804)</u>	<u>(1,738,401,189)</u>	<u>(1,686,508,792)</u>
Total Liabilities	<u>\$ (1,550,410,159)</u>	<u>\$ (1,729,420,276)</u>	<u>\$ (2,046,973,786)</u>	<u>\$ (2,370,265,187)</u>	<u>\$ (3,515,918,558)</u>
<b>Net Position:</b>					
Invested in Capital Assets,					
Net of Related Debt	\$ 520,083,073	\$ 552,445,364	\$ 558,041,752	\$ 627,877,778	\$ 688,270,165
Restricted	674,928,835	712,389,032	740,744,590	803,697,019	813,950,139
Unrestricted	<u>260,167,533</u>	<u>245,212,254</u>	<u>359,474,946</u>	<u>283,754,976</u>	<u>399,198,071</u>
Net Position	<u>\$ 1,455,179,441</u>	<u>\$ 1,510,046,650</u>	<u>\$ 1,658,261,288</u>	<u>\$ 1,715,329,772</u>	<u>\$ 1,901,418,375</u>

**SCHEDULE 7 – COMBINED STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET POSITION**

	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017</b>	<b>FY 2018</b>	<b>FY 2019</b>
<b>Operating Revenues</b>					
Net Student Tuition and Fees	\$ 498,049,168	\$ 526,116,863	\$ 548,674,548	\$ 541,266,493	\$ 549,701,766
Net Sales and Services of Auxiliary Enterprises	82,744,717	94,559,729	105,197,224	101,761,157	103,263,313
Net Other Sales and Services	54,848,094	59,951,367	62,592,358	70,807,827	96,545,559
Federal Grant Revenues	66,780,324	68,998,055	68,679,420	67,344,477	69,962,117
Federal Pass-Through Revenues (net of administrative costs)	4,901,233	5,322,110	4,733,646	6,002,487	5,952,076
State Grant Revenues (net of refunds to grantors)	6,457,576	11,125,170	3,907,782	6,838,885	13,980,199
State Pass-Through Revenues	41,405,886	55,307,308	46,812,680	46,745,160	46,461,971
Other Grants and Contracts	29,234,103	26,286,984	21,985,573	23,013,269	30,041,776
Other Operating Revenue	1,206,078	1,266,872	948,419	1,705,707	16,469,087
<b>Total Operating Revenues</b>	<b>\$ 785,627,181</b>	<b>\$ 848,934,458</b>	<b>\$ 863,531,649</b>	<b>\$ 865,485,461</b>	<b>\$ 932,377,864</b>
<b>Operating Expenses</b>					
Instruction	\$ 316,108,594	\$ 319,313,774	\$ 333,221,067	\$ 318,932,228	\$ 370,278,159
Research	127,298,225	143,554,823	151,248,939	154,326,682	173,016,311
Public Service	47,389,737	50,050,200	43,543,691	45,219,934	46,530,114
Academic Support	189,483,161	213,241,150	219,719,550	206,627,552	235,368,675
Student Services	43,890,685	50,503,323	54,231,917	49,472,893	54,514,695
Institutional Support	106,243,128	115,971,261	121,188,707	110,673,760	132,824,632
Operations and Maintenance of Plant	57,189,638	64,971,626	65,644,733	68,310,740	67,626,413
Scholarships and Fellowships	92,358,698	95,350,880	96,065,113	99,953,066	106,232,866
Auxiliary Enterprises	113,270,347	124,720,876	123,683,581	117,480,230	143,419,650
Depreciation and Amortization	97,867,086	97,313,523	99,438,812	100,909,543	109,182,197
<b>Total Operating Expenses</b>	<b>\$1,191,099,298</b>	<b>\$1,274,991,437</b>	<b>\$1,307,986,110</b>	<b>\$1,271,906,629</b>	<b>\$1,438,993,712</b>
<b>Operating Income (Loss)</b>	<b>\$ (405,472,117)</b>	<b>\$ (426,056,979)</b>	<b>\$ (444,454,461)</b>	<b>\$ (406,421,167)</b>	<b>\$ (506,615,848)</b>
<b>Nonoperating Revenues (Expenses)</b>					
Legislative Revenue	\$ 350,411,520	\$ 371,776,001	\$ 371,021,159	\$ 416,508,805	\$ 455,890,620
Gifts	94,570,857	62,275,633	93,000,770	87,009,424	136,718,878
Investment Income	56,659,976	25,875,581	27,145,397	45,002,164	46,686,893
Interest Expense and Fiscal Charges	(33,814,414)	(39,009,047)	(44,281,392)	(38,243,744)	(52,942,671)
Gain (Loss) on Sale of Capital Assets	-	-	-	-	-
Net Increase (Decrease) in Fair Value of Investments	(77,300,556)	(4,532,928)	44,734,096	15,655,193	3,630,757
Other Nonoperating Revenues (Expenses)	(8,679,351)	(10,264,306)	(21,732,796)	(18,970,936)	9,181,359
<b>Total Nonoperating Revenues (Expenses)</b>	<b>\$ 381,848,031</b>	<b>\$ 406,120,935</b>	<b>\$ 469,887,234</b>	<b>\$ 506,960,905</b>	<b>\$ 599,165,837</b>
<b>Income (Loss) before Other Revenues, Expenses, Gains, Losses and Transfers</b>	<b>\$ (23,624,086)</b>	<b>\$ (19,936,044)</b>	<b>\$ 25,432,773</b>	<b>\$ 100,539,738</b>	<b>\$ 92,549,989</b>
<b>Other Revenues, Expenses, Gains, Losses and Transfers</b>					
HEAF Appropriation Revenue	\$ 50,929,094	\$ 51,202,606	\$ 76,803,908	\$ 76,803,908	\$ 76,803,908
Additions to Permanent and Term Endowments	13,521,768	18,316,903	20,478,706	16,554,883	11,528,587
Extraordinary Items	-	-	-	-	-
Legislative Transfer In/Out	1,795,147	10,842,651	38,827,912	8,774,015	8,710,417
Legislative Appropriations Lapsed	(183,148)	(243,164)	(8,853,247)	(6,422,949)	(3,400,039)
Transfers in/out from Other Agencies	-	-	259,349	-	-
<b>Total Other Revenues, Expenses, Gains, Losses &amp; Transfers</b>	<b>66,062,862</b>	<b>80,118,997</b>	<b>127,516,627</b>	<b>95,709,858</b>	<b>93,642,874</b>
<b>Total Changes in Net Assets</b>	<b>\$ 42,438,777</b>	<b>\$ 60,182,953</b>	<b>\$ 152,949,400</b>	<b>\$ 196,249,595</b>	<b>\$ 186,192,863</b>
<b>Beginning Net Assets</b>	<b>1,584,074,583</b>	<b>1,448,966,033</b>	<b>1,510,046,650</b>	<b>1,658,261,288</b>	<b>1,715,329,772</b>
Restatements of Beginning Net Assets	(171,333,919)	897,664	(4,734,761)	(139,181,111)	(172,376)
<b>Beginning Net Assets as Restated</b>	<b>1,412,740,664</b>	<b>1,449,863,697</b>	<b>1,505,311,889</b>	<b>1,519,080,177</b>	<b>1,715,157,397</b>
<b>Ending Net Assets</b>	<b>\$1,455,179,441</b>	<b>\$1,510,046,650</b>	<b>\$1,658,261,289</b>	<b>\$1,715,329,772</b>	<b>\$1,901,350,259</b>

## SCHEDULE 8 – INVESTMENTS OF NON-ENDOWED FUNDS (AS OF 9/30/2019)

	Market Value	% of Pool	% of All Pools
Cash Pool <sup>(1)</sup>			
Cash and Cash Equivalents	\$ 267,193,477	100.0%	
subtotal - Cash Pool		\$ 267,193,477	48.68%
Liquidity Pool			
Cash, Cash Equivalents and Net Receivables	3,949,848	1.4%	
US Treasuries & Aaa-rated Agencies with maturities < 3 years	90,242,179	32.0%	
US Treasuries & Aaa-rated Agencies with maturities > 3 years	89,833,716	31.9%	
Highly Rated Fixed Income Securities (Aa3 or higher)	43,672,843	15.5%	
Investment Grade Fixed Income Holdings (Below Aa3)	54,031,844	19.2%	
subtotal - Liquidity Pool		\$ 281,730,430	51.32%
Total Non-Endowed Funds		\$ 548,923,907	

(1) A high quality, intermediate term fixed income portfolio actively managed by JP Morgan Asset Management

## SCHEDULE 9 – CURRENT TUITION RATES

	2017-2018 Academic Year		2018-2019 Academic Year		2019-2020 Academic Year	
	Tuition Rates		Tuition Rates		Tuition Rates	
	(per semester credit hour)		(per semester credit hour)		(per semester credit hour)	
	Non-Resident		Non-Resident		Non-Resident	
	Resident	Resident	Resident	Resident	Resident	Resident
Undergraduate Students <sup>(1)</sup>	\$ 370.00	\$ 885.00	\$ 384.00	\$ 899.00	\$ 398.00	\$ 920.00
Law Students <sup>(2)</sup>	969.00	1,454.00	1,003.00	1,488.00	1,038.00	1,530.00
Pharmacy Students <sup>(3)</sup>	602.00	1,117.00	602.00	1,117.00	623.00	1,145.00
Optometry Students <sup>(4)</sup>	592.00	1,107.00	613.00	1,128.00	634.00	1,156.00
Other Graduate Students:						
University of Houston <sup>(5)</sup>	787.00	1,302.00	815.00	1,330.00	843.00	1,365.00
UH-Clear Lake	640.00	1,139.00	739.00	1,171.00	1,051.00	1,582.00
UH-Downtown	335.00	700.00	445.00	725.00	460.00	837.00
UH-Victoria	405.00	822.00	420.00	835.00	439.00	861.00

<sup>(1)</sup> Undergraduate tuition rates vary by degree program at the UH main campus. This rate is an average for undergraduates at UH.

<sup>(2)</sup> Tuition rate is for a law student pursuing a doctorate in jurisprudence.

<sup>(3)</sup> Tuition rate is for a pharmacy student pursuing a Pharm.D degree.

<sup>(4)</sup> Tuition rate is for an optometry student pursuing a O.D. degree.

<sup>(5)</sup> Tuition rate is for a graduate student pursuing a professional masters degree in business.

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#### Disclosure Categories

Rule 15c2-12 Disclosure

Annual Financial Information and Operating Data: University of Houston System, TX 2019 Disclosure Report , for the year ended 08/31/2019

#### Document

File	Period Date
<a href="#">UH System, 2020 Disclosure Report (2.20.2020).pdf</a>	02/20/2020

#### Associated Securities

The following are associated with this continuing disclosure submission.

CUSIP-6	Issuer Name
914301	THE BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM
914302	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM

Total CUSIPs associated with this submission: 1010

The disclosure will be published for the following securities.

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301K62	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2010	5
914301K70	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2011	5
914301K88	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2012	5
914301K96	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2013	5
914301L20	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2014	5
914301L38	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2015	5
914301L46	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2016	5
914301L53	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2017	5
914301L61	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2018	5
914301L79	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2019	4
914301L87	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2020	4
914301L95	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2021	4
914301M29	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2022	4
914301M37	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2023	4

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301M45	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2024	4.125
914301M52	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2025	4.25
914301M60	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2026	4.375
914301M78	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2027	4.5
914301M86	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2028	4.625
914301M94	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2029	
914301N28	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2030	5
914301N36	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2031	
914301N44	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2032	
914301N51	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2033	
914301N69	CONSOLIDATED REVENUE AND REFUNDING BONDS SER 2009 A	06/15/2009	02/15/2034	5
914301R24	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010C	04/15/2010	02/15/2011	2
914301R32	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010C	04/15/2010	02/15/2012	2
914301R40	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010C	04/15/2010	02/15/2013	2
914301R57	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010C	04/15/2010	02/15/2014	3
914301R65	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010C	04/15/2010	02/15/2015	4
914301R73	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010C	04/15/2010	02/15/2016	4
914301N77	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2017	4.45
914301N85	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2018	4.65
914301N93	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2019	4.9
914301P26	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2020	5.05
914301P34	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2021	5.16
914301P42	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2022	5.26
914301P59	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2023	5.36
914301P67	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2024	5.46
914301P75	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2025	5.56
914301P83	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2026	5.85
914301P91	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2027	5.85
914301Q25	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2028	6

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301Q33	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2029	6.2
914301Q66	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2032	6.28
914301Q90	BOARD OF REGENTS OF THE UNIVERSITY OF HOUSTON SYSTEM, TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2010B (TAXABLE DIRECT-SUBSIDY BUILD AMERICA BONDS)	04/15/2010	02/15/2035	6.31
9143012R6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2014	3
9143012S4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2015	3
9143012T2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2016	4
9143012U9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2017	5
9143012V7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2018	5
9143012W5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2019	5
9143012X3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2020	5
9143012Y1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2021	5
9143012Z8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2022	4
9143013A2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2023	4
9143013B0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2024	4
9143013C8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2025	4
9143013D6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2026	4
9143013E4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2027	4
9143013F1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2028	4
9143013G9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2029	4.125
9143013H7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2030	4.25
9143013J3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2031	4.375
9143013K0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2032	4.375
9143013L8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013A	09/01/2013	02/15/2033	5
9143013M6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2014	0.35
9143013N4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2015	0.9
9143013P9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2016	1.4
9143013Q7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2017	2
9143013R5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2018	2.3
9143013S3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2019	2.75
9143013T1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2020	3.05
9143013U8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2021	3.3
9143013V6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2022	3.55
9143013W4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2023	3.83

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
9143013X2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2024	3.98
9143013Y0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2025	4.12
9143013Z7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2026	4.45
9143014A1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2027	4.55
9143014B9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2028	4.7
9143014C7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2029	4.8
9143014L7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2013B (TAXABLE)	09/01/2013	02/15/2037	5.04
914301R81	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2011	4.25
914301R99	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2012	4.25
914301S23	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2013	4.25
914301S31	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2014	4.25
914301S49	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2015	4.25
914301S56	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2016	4.25
914301S64	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2017	4.25
914301S72	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2018	4.75
914301S80	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2019	5
914301S98	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2020	5
914301T22	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2021	5.15
914301T30	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2022	5.25
914301T48	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2023	5.35
914301T55	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2024	5.45
914301T63	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2025	5.55
914301T71	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2026	5.64
914301T89	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2027	5.72
914301T97	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2028	5.8
914301U20	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2029	5.9
914301U38	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2030	
914301U46	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2031	
914301U53	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2032	6.125
914301U61	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2033	
914301U79	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2034	
914301U87	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2010A	04/15/2010	02/15/2035	6.125
914301U95	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2013	2
914301V29	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2014	5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301V37	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2015	5
914301V45	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2016	5
914301V52	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2017	5
914301V60	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2018	5
914301V78	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2019	5
914301V86	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2020	5
914301V94	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2021	5
914301W28	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2022	5
914301W36	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2023	5
914301W44	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2024	5
914301W51	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2025	5
914301W69	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2026	5
914301W77	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2027	5
914301W85	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2028	5
914301W93	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2029	5
914301X27	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2030	5
914301X35	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2031	5
914301X43	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2032	5
914301X50	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2033	5
914301X68	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2034	5
914301X76	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2035	5
914301X84	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2036	5
914301X92	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2037	
914301Y26	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2038	
914301Y34	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2039	5
914301Y42	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2040	
914301Y59	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2041	
914301Y67	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2042	
914301Y75	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2011A	12/15/2011	02/15/2043	5
9143012A3	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2023	3.5
9143012B1	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2024	3.875
9143012C9	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2025	4.125
9143012D7	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2026	4.25
9143012E5	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2027	4.375

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
9143012F2	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2028	4.5
9143012H8	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2030	4.65
9143012J4	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2031	
9143012K1	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2032	4.75
9143012Q8	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2037	4.85
914301Y83	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2013	3.25
914301Y91	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2014	3.25
914301Z25	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2015	3.25
914301Z33	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2016	3.25
914301Z41	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2017	2.75
914301Z58	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2018	3.25
914301Z66	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2019	3.25
914301Z74	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2020	3.25
914301Z82	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2021	3.25
914301Z90	CONSOLIDATED REVENUE AND REFUNDING BONDS SERIES 2011B TAXABLE	12/15/2011	02/15/2022	3.375
9143014Z6	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2015	2
9143015A0	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2016	2
9143015B8	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2017	3
9143015C6	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2018	3
9143015D4	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2019	3
9143015E2	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2020	3
9143015F9	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2021	3
9143015G7	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2022	3
9143015H5	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2023	4
9143015J1	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2024	4
9143015K8	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2025	5
9143015L6	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2026	5
9143015M4	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2027	5
9143015N2	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2028	3
9143015P7	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2029	3
9143015Q5	CONSOLIDATED REVENUE REFUNDING BONDS, SERIES 2014	11/01/2014	02/15/2030	3
9143016Y7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2017	3.25
9143016Z4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2018	3.25
9143017A8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2019	3.25

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
9143017B6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2020	3
9143017C4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2021	2.5
9143017D2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2022	2.5
9143017E0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2023	2.5
9143017F7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2024	2.8
9143017G5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2025	2.85
9143017H3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2026	2.86
9143017J9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2027	3.06
9143017K6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2028	3.21
9143017L4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2029	3.31
9143017M2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2030	0
9143017N0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2031	0
9143017P5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2032	0
9143017Q3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2033	3.49
9143017R1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2034	0
9143017S9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2035	0
9143017T7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016B (TAXABLE)	02/01/2016	02/15/2036	3.59
9143015R3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2017	5
9143015S1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2018	5
9143015T9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2019	5
9143015U6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2020	5
9143015V4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2021	5
9143015W2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2022	5
9143015X0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2023	5
9143015Y8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2024	5
9143015Z5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2025	4
9143016A9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2026	4
9143016B7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2027	4
9143016C5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2028	4
9143016D3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2029	4
9143016E1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2030	4
9143016F8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2031	4
9143016G6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2032	4
9143016H4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2033	4

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
9143016J0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2034	4
9143016K7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2035	4
9143016L5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2036	4
9143016M3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2037	4
9143016N1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2038	4
9143016P6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2039	4
9143016Q4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2040	4
9143016R2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2041	4
9143016S0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2042	0
9143016T8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2043	0
9143016U5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2044	0
9143016V3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2045	0
9143016W1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2046	0
9143016X9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2016A	02/01/2016	02/15/2047	4
9143014M5	REF-CONS	02/01/2006	02/15/2017	5
9143014N3	REF-CONS	02/01/2006	02/15/2018	5
9143014P8	REF-CONS	02/01/2006	02/15/2019	5
9143014Q6	REF-CONS	02/01/2006	02/15/2020	5
9143014R4	REF-CONS	02/01/2006	02/15/2021	5
9143014S2	REF-CONS	02/01/2006	02/15/2022	5
9143014T0	REF-CONS	02/01/2006	02/15/2017	5
9143014U7	REF-CONS	02/01/2006	02/15/2018	5
9143014V5	REF-CONS	02/01/2006	02/15/2019	5
9143014W3	REF-CONS	02/01/2006	02/15/2020	5
9143014X1	REF-CONS	02/01/2006	02/15/2021	5
9143014Y9	REF-CONS	02/01/2006	02/15/2022	5
914301A22	REF-CONS	02/01/2006	02/15/2021	5
914301A30	REF-CONS	02/01/2006	02/15/2022	5
914301A48	REF-CONS	02/01/2006	02/15/2023	4.25
914301A55	REF-CONS	02/01/2006	02/15/2024	4.375
914301A63	REF-CONS	02/01/2006	02/15/2025	5
914301A71	REF-CONS	02/01/2006	02/15/2026	5
914301A89	REF-CONS	02/01/2006	02/15/2027	4.375
914301B21	REF-CONS	02/01/2006	02/15/2029	4.5

CUSIP-9		Issue Description	Dated Date	Maturity Date	Coupon (%)
914301B39	REF-CONS		02/01/2006	02/15/2030	4.5
914301ZL3	REF-CONS		02/01/2006	02/15/2007	5
914301ZM1	REF-CONS		02/01/2006	02/15/2008	3.5
914301ZN9	REF-CONS		02/01/2006	02/15/2009	3.5
914301ZP4	REF-CONS		02/01/2006	02/15/2010	3.75
914301ZQ2	REF-CONS		02/01/2006	02/15/2011	4
914301ZR0	REF-CONS		02/01/2006	02/15/2012	5
914301ZS8	REF-CONS		02/01/2006	02/15/2013	5
914301ZT6	REF-CONS		02/01/2006	02/15/2014	5
914301ZU3	REF-CONS		02/01/2006	02/15/2015	5
914301ZV1	REF-CONS		02/01/2006	02/15/2016	5
914301ZW9	REF-CONS		02/01/2006	02/15/2017	5
914301ZX7	REF-CONS		02/01/2006	02/15/2018	5
914301ZY5	REF-CONS		02/01/2006	02/15/2019	5
914301ZZ2	REF-CONS		02/01/2006	02/15/2020	5
914301QS8	CONS-SER A		08/01/1993	02/15/1994	2.65
914301QU3	CONS-SER A		08/01/1993	02/15/1995	3.4
914301QW9	CONS-SER A		08/01/1993	02/15/1996	3.75
914301QY5	CONS-SER A		08/01/1993	02/15/1997	4.05
914301RA6	CONS-SER A		08/01/1993	02/15/1998	4.25
914301RC2	CONS-SER A		08/01/1993	02/15/1999	4.45
914301RE8	CONS-SER A		08/01/1993	02/15/2000	4.6
914301RG3	CONS-SER A		08/01/1993	02/15/2001	4.7
914301RJ7	CONS-SER A		08/01/1993	02/15/2002	4.85
914301RL2	CONS-SER A		08/01/1993	02/15/2003	5
914301RN8	CONS-SER A		08/01/1993	02/15/2004	5.1
914301RQ1	CONS-SER A		08/01/1993	02/15/2005	5.2
914301RS7	CONS-SER A		08/01/1993	02/15/2006	5.3
914301RU2	CONS-SER A		08/01/1993	02/15/2007	5.4
914301RW8	CONS-SER A		08/01/1993	02/15/2008	5.5
914301RY4	CONS-SER A		08/01/1993	02/15/2009	5.5
914301SA5	CONS-SER A		08/01/1993	02/15/2013	5.5
914301SB3	CONS-SER A		08/01/1993	02/15/2018	5.5
914301UJ3	CONS		01/01/1999	02/15/2000	5

CUSIP-9		Issue Description	Dated Date	Maturity Date	Coupon (%)
914301UK0	CONS		01/01/1999	02/15/2001	5
914301UL8	CONS		01/01/1999	02/15/2002	4.5
914301UM6	CONS		01/01/1999	02/15/2003	4.5
914301UN4	CONS		01/01/1999	02/15/2004	4.5
914301UP9	CONS		01/01/1999	02/15/2005	4.5
914301UQ7	CONS		01/01/1999	02/15/2006	4.5
914301UR5	CONS		01/01/1999	02/15/2007	4.5
914301US3	CONS		01/01/1999	02/15/2008	4.5
914301UT1	CONS		01/01/1999	02/15/2009	4.5
914301UU8	CONS		01/01/1999	02/15/2010	4.75
914301UV6	CONS		01/01/1999	02/15/2011	4.75
914301UW4	CONS		01/01/1999	02/15/2012	4.75
914301UX2	CONS		01/01/1999	02/15/2013	4.75
914301UY0	CONS		01/01/1999	02/15/2014	4.75
914301UZ7	CONS		01/01/1999	02/15/2015	4.75
914301VA1	CONS		01/01/1999	02/15/2016	4.85
914301VB9	CONS		01/01/1999	02/15/2017	4.9
914301VC7	CONS		01/01/1999	02/15/2018	5
914301VD5	CONS		01/01/1999	02/15/2019	5
914301WJ1	CONS		01/01/1999	02/15/2016	4.85
914301XX9	REF-CONS		12/01/2003	02/15/2006	2
914301XY7	REF-CONS		12/01/2003	02/15/2007	3.5
914301XZ4	REF-CONS		12/01/2003	02/15/2008	3
914301YA8	REF-CONS		12/01/2003	02/15/2009	4
914301YB6	REF-CONS		12/01/2003	02/15/2010	3
914301YC4	REF-CONS		12/01/2003	02/15/2011	3.25
914301YD2	REF-CONS		12/01/2003	02/15/2012	5
914301YE0	REF-CONS		12/01/2003	02/15/2013	5
914301YF7	REF-CONS		12/01/2003	02/15/2014	5
914301YG5	REF-CONS		12/01/2003	02/15/2015	5
914301YH3	REF-CONS		12/01/2003	02/15/2016	5
914301YJ9	REF-CONS		12/01/2003	02/15/2017	5
9143017U4	REF-CONS		07/01/2008	02/15/2020	5.25
9143017V2	REF-CONS		07/01/2008	02/15/2021	5.25

CUSIP-9		Issue Description	Dated Date	Maturity Date	Coupon (%)
9143017W0	REF-CONS		07/01/2008	02/15/2022	5.25
9143017X8	REF-CONS		07/01/2008	02/15/2023	5.25
9143017Y6	REF-CONS		07/01/2008	02/15/2024	5.25
9143017Z3	REF-CONS		07/01/2008	02/15/2025	5.25
9143018A7	REF-CONS		07/01/2008	02/15/2026	5.25
9143018B5	REF-CONS		07/01/2008	02/15/2027	5.25
9143018C3	REF-CONS		07/01/2008	02/15/2028	4.75
9143018D1	REF-CONS		07/01/2008	02/15/2033	5
9143018E9	REF-CONS		07/01/2008	02/15/2020	5.25
9143018F6	REF-CONS		07/01/2008	02/15/2021	5.25
9143018G4	REF-CONS		07/01/2008	02/15/2022	5.25
9143018H2	REF-CONS		07/01/2008	02/15/2023	5.25
9143018J8	REF-CONS		07/01/2008	02/15/2024	5.25
9143018K5	REF-CONS		07/01/2008	02/15/2025	5.25
9143018L3	REF-CONS		07/01/2008	02/15/2026	5.25
9143018M1	REF-CONS		07/01/2008	02/15/2027	5.25
9143018N9	REF-CONS		07/01/2008	02/15/2028	4.75
9143018P4	REF-CONS		07/01/2008	02/15/2033	5
914301B47	REF-CONS		07/01/2008	08/15/2008	5
914301B54	REF-CONS		07/01/2008	02/15/2009	5
914301B62	REF-CONS		07/01/2008	02/15/2010	5
914301B70	REF-CONS		07/01/2008	02/15/2011	5
914301B88	REF-CONS		07/01/2008	02/15/2012	5
914301B96	REF-CONS		07/01/2008	02/15/2013	5
914301C20	REF-CONS		07/01/2008	02/15/2014	5
914301C38	REF-CONS		07/01/2008	02/15/2015	5
914301C46	REF-CONS		07/01/2008	02/15/2016	5
914301C53	REF-CONS		07/01/2008	02/15/2017	4
914301C61	REF-CONS		07/01/2008	02/15/2018	4
914301C79	REF-CONS		07/01/2008	02/15/2019	5.25
914301C87	REF-CONS		07/01/2008	02/15/2020	5.25
914301C95	REF-CONS		07/01/2008	02/15/2021	5.25
914301D29	REF-CONS		07/01/2008	02/15/2022	5.25
914301D37	REF-CONS		07/01/2008	02/15/2023	5.25

CUSIP-9		Issue Description	Dated Date	Maturity Date	Coupon (%)
914301D45	REF-CONS		07/01/2008	02/15/2024	5.25
914301D52	REF-CONS		07/01/2008	02/15/2025	5.25
914301D60	REF-CONS		07/01/2008	02/15/2026	5.25
914301D78	REF-CONS		07/01/2008	02/15/2027	5.25
914301D86	REF-CONS		07/01/2008	02/15/2028	4.75
914301D94	REF-CONS		07/01/2008	02/15/2018	5
914301E51	REF-CONS		07/01/2008	02/15/2033	5
914301F27	REF-CONS		07/01/2008	02/15/2038	5
914301WK8	CONS-SER A		09/01/2002	02/15/2003	2.5
914301WL6	CONS-SER A		09/01/2002	02/15/2004	3
914301WM4	CONS-SER A		09/01/2002	02/15/2005	3
914301WN2	CONS-SER A		09/01/2002	02/15/2006	3.5
914301WP7	CONS-SER A		09/01/2002	02/15/2007	3.75
914301WQ5	CONS-SER A		09/01/2002	02/15/2008	4
914301WR3	CONS-SER A		09/01/2002	02/15/2009	4
914301WS1	CONS-SER A		09/01/2002	02/15/2010	4
914301WT9	CONS-SER A		09/01/2002	02/15/2011	4
914301WU6	CONS-SER A		09/01/2002	02/15/2012	4
914301WV4	CONS-SER A		09/01/2002	02/15/2013	4
914301WW2	CONS-SER A		09/01/2002	02/15/2014	4
914301WX0	CONS-SER A		09/01/2002	02/15/2015	4
914301WY8	CONS-SER A		09/01/2002	02/15/2016	4
914301WZ5	CONS-SER A		09/01/2002	02/15/2017	4.125
914301XA9	CONS-SER A		09/01/2002	02/15/2018	4.25
914301XB7	CONS-SER A		09/01/2002	02/15/2019	4.375
914301XC5	CONS-SER A		09/01/2002	02/15/2020	4.375
914301XD3	CONS-SER A		09/01/2002	02/15/2021	4.625
914301XE1	CONS-SER A		09/01/2002	02/15/2022	4.75
914301SD9	CONS		04/01/1995	02/15/1997	7
914301SE7	CONS		04/01/1995	02/15/1998	7
914301SF4	CONS		04/01/1995	02/15/1999	7
914301SG2	CONS		04/01/1995	02/15/2000	7
914301SH0	CONS		04/01/1995	02/15/2001	7
914301SJ6	CONS		04/01/1995	02/15/2002	7.05

CUSIP-9		Issue Description	Dated Date	Maturity Date	Coupon (%)
914301SK3	CONS		04/01/1995	02/15/2003	5.25
914301SL1	CONS		04/01/1995	02/15/2004	5.3
914301SM9	CONS		04/01/1995	02/15/2005	5.35
914301SN7	CONS		04/01/1995	02/15/2006	5.45
914301SP2	CONS		04/01/1995	02/15/2007	5.55
914301SQ0	CONS		04/01/1995	02/15/2008	5.7
914301SR8	CONS		04/01/1995	02/15/2009	5.75
914301SS6	CONS		04/01/1995	02/15/2010	5.8
914301ST4	CONS		04/01/1995	02/15/2011	5.85
914301SU1	CONS		04/01/1995	02/15/2012	5.9
914301SV9	CONS		04/01/1995	02/15/2013	5.9
914301SZ0	CONS		04/01/1995	02/15/2017	6
914301TA4	CONS		08/01/1997	02/15/1998	4.5
914301TB2	CONS		08/01/1997	02/15/1999	4.5
914301TC0	CONS		08/01/1997	02/15/2000	4.5
914301TD8	CONS		08/01/1997	02/15/2001	4.5
914301TE6	CONS		08/01/1997	02/15/2002	4.5
914301TF3	CONS		08/01/1997	02/15/2003	4.5
914301TG1	CONS		08/01/1997	02/15/2004	5.3
914301TH9	CONS		08/01/1997	02/15/2005	6.5
914301TJ5	CONS		08/01/1997	02/15/2006	6.5
914301TK2	CONS		08/01/1997	02/15/2007	6.5
914301TL0	CONS		08/01/1997	02/15/2008	4.625
914301TM8	CONS		08/01/1997	02/15/2009	4.75
914301TN6	CONS		08/01/1997	02/15/2010	4.875
914301TP1	CONS		08/01/1997	02/15/2011	4.9
914301TQ9	CONS		08/01/1997	02/15/2012	5
914301TR7	CONS		08/01/1997	02/15/2013	5
914301TS5	CONS		08/01/1997	02/15/2014	5
914301TT3	CONS		08/01/1997	02/15/2015	
914301TU0	CONS		08/01/1997	02/15/2016	
914301TV8	CONS		08/01/1997	02/15/2017	5
914301VE3	CONS		09/01/2000	02/15/2003	7
914301VF0	CONS		09/01/2000	02/15/2004	7

CUSIP-9		Issue Description	Dated Date	Maturity Date	Coupon (%)
914301VG8	CONS		09/01/2000	02/15/2005	7
914301VH6	CONS		09/01/2000	02/15/2006	7
914301VJ2	CONS		09/01/2000	02/15/2007	7
914301VK9	CONS		09/01/2000	02/15/2008	7
914301VL7	CONS		09/01/2000	02/15/2009	7
914301VM5	CONS		09/01/2000	02/15/2010	7
914301VN3	CONS		09/01/2000	02/15/2011	5.25
914301VP8	CONS		09/01/2000	02/15/2012	5.25
914301VQ6	CONS		09/01/2000	02/15/2013	5.25
914301VR4	CONS		09/01/2000	02/15/2014	5.25
914301VS2	CONS		09/01/2000	02/15/2015	5.25
914301VT0	CONS		09/01/2000	02/15/2016	5.25
914301VU7	CONS		09/01/2000	02/15/2017	5.25
914301VV5	CONS		09/01/2000	02/15/2018	5.375
914301VW3	CONS		09/01/2000	02/15/2019	5.375
914301VX1	CONS		09/01/2000	02/15/2020	5.5
914301VY9	CONS		09/01/2000	02/15/2021	5.5
914301WA0	CONS		09/01/2000	02/15/2023	5.5
914301WH5	CONS		09/01/2000	02/15/2030	5.5
914301YL4	CONS		04/01/2005	02/15/2006	4
914301YM2	CONS		04/01/2005	02/15/2007	4
914301YN0	CONS		04/01/2005	02/15/2008	4
914301YP5	CONS		04/01/2005	02/15/2009	4
914301YQ3	CONS		04/01/2005	02/15/2010	4
914301YR1	CONS		04/01/2005	02/15/2011	4
914301YS9	CONS		04/01/2005	02/15/2012	4
914301YT7	CONS		04/01/2005	02/15/2013	4
914301YU4	CONS		04/01/2005	02/15/2014	4.5
914301YV2	CONS		04/01/2005	02/15/2015	4
914301YW0	CONS		04/01/2005	02/15/2016	4
914301YX8	CONS		04/01/2005	02/15/2017	4
914301YY6	CONS		04/01/2005	02/15/2018	4
914301YZ3	CONS		04/01/2005	02/15/2019	4
914301ZA7	CONS		04/01/2005	02/15/2020	4.25

CUSIP-9		Issue Description	Dated Date	Maturity Date	Coupon (%)
914301ZB5	CONS		04/01/2005	02/15/2021	4.25
914301ZC3	CONS		04/01/2005	02/15/2022	4.25
914301ZD1	CONS		04/01/2005	02/15/2023	5
914301ZE9	CONS		04/01/2005	02/15/2024	5
914301ZF6	CONS		04/01/2005	02/15/2025	5
914301XF8	REF-CONS-SER B		11/01/2002	02/15/2003	3
914301XG6	REF-CONS-SER B		11/01/2002	02/15/2004	5
914301XH4	REF-CONS-SER B		11/01/2002	02/15/2005	5
914301XJ0	REF-CONS-SER B		11/01/2002	02/15/2006	5
914301XK7	REF-CONS-SER B		11/01/2002	02/15/2007	5.125
914301XL5	REF-CONS-SER B		11/01/2002	02/15/2008	5.25
914301XM3	REF-CONS-SER B		11/01/2002	02/15/2009	5.25
914301XN1	REF-CONS-SER B		11/01/2002	02/15/2010	5.25
914301XP6	REF-CONS-SER B		11/01/2002	02/15/2011	5.25
914301XQ4	REF-CONS-SER B		11/01/2002	02/15/2012	5.25
914301XR2	REF-CONS-SER B		11/01/2002	02/15/2013	5.25
914301XS0	REF-CONS-SER B		11/01/2002	02/15/2014	5.25
914301XT8	REF-CONS-SER B		11/01/2002	02/15/2015	5.25
914301XU5	REF-CONS-SER B		11/01/2002	02/15/2016	5.25
914301XV3	REF-CONS-SER B		11/01/2002	02/15/2017	5.25
914301XW1	REF-CONS-SER B		11/01/2002	02/15/2018	5.25
914301G59	REF-CONS		02/01/2009	02/15/2009	3
914301G67	REF-CONS		02/01/2009	02/15/2010	3
914301G75	REF-CONS		02/01/2009	02/15/2011	3
914301G83	REF-CONS		02/01/2009	02/15/2012	3.5
914301G91	REF-CONS		02/01/2009	02/15/2013	4
914301H25	REF-CONS		02/01/2009	02/15/2014	4
914301H33	REF-CONS		02/01/2009	02/15/2015	4
914301H41	REF-CONS		02/01/2009	02/15/2016	4
914301H58	REF-CONS		02/01/2009	02/15/2017	5
914301H66	REF-CONS		02/01/2009	02/15/2018	5
914301H74	REF-CONS		02/01/2009	02/15/2019	5
914301H82	REF-CONS		02/01/2009	02/15/2020	5
914301H90	REF-CONS		02/01/2009	02/15/2021	5

CUSIP-9		Issue Description	Dated Date	Maturity Date	Coupon (%)
914301J23	REF-CONS		02/01/2009	02/15/2022	5
914301J31	REF-CONS		02/01/2009	02/15/2023	5
914301J49	REF-CONS		02/01/2009	02/15/2024	5
914301J56	REF-CONS		02/01/2009	02/15/2025	5
914301J64	REF-CONS		02/01/2009	02/15/2026	5
914301J72	REF-CONS		02/01/2009	02/15/2027	5
914301J80	REF-CONS		02/01/2009	02/15/2028	5
914301J98	REF-CONS		02/01/2009	02/15/2029	5
914301K21	REF-CONS		02/01/2009	02/15/2030	5
914301K39	REF-CONS		02/01/2009	02/15/2031	5
914301K47	REF-CONS		02/01/2009	02/15/2032	5
914301K54	REF-CONS		02/01/2009	02/15/2033	5
914301YK6	VAR-CONS SYS		06/16/2004	02/15/2024	1
914301I81	REV FIN SYS BDS 2009D		06/01/2009	08/15/2018	3.375
914301I99	REV FIN SYS BDS 2009D		06/01/2009	08/15/2019	3.5
914301IA6	REV FIN SYS BDS 2009D		06/01/2009	08/15/2020	3.7
914301IB4	REV FIN SYS BDS 2009D		06/01/2009	08/15/2021	3.75
914301IC2	REV FIN SYS BDS 2009D		06/01/2009	08/15/2022	3.875
914301ID0	REV FIN SYS BDS 2009D		06/01/2009	08/15/2023	4
914301IE8	REV FIN SYS BDS 2009D		06/01/2009	08/15/2024	4.1
914301IF5	REV FIN SYS BDS 2009D		06/01/2009	08/15/2025	4.2
914301IG3	REV FIN SYS BDS 2009D		06/01/2009	08/15/2026	4.25
914301IO6	REV FIN SYS BDS 2009D		06/01/2009	08/15/2018	5
914301IP3	REV FIN SYS BDS 2009D		06/01/2009	08/15/2019	5
914301IQ1	REV FIN SYS BDS 2009D		06/01/2009	08/15/2020	5
914301IR9	REV FIN SYS BDS 2009D		06/01/2009	08/15/2021	5
914301IS7	REV FIN SYS BDS 2009D		06/01/2009	08/15/2022	5
914301IT5	REV FIN SYS BDS 2009D		06/01/2009	08/15/2023	5
914301IU2	REV FIN SYS BDS 2009D		06/01/2009	08/15/2024	5
914301IV0	REV FIN SYS BDS 2009D		06/01/2009	08/15/2025	5
914301F35	ROCS AND ROLS			02/15/2016	
914301F43	ROCS AND ROLS			02/15/2016	
914301F50	ROCS AND ROLS			02/15/2038	
914301F68	ROCS AND ROLS			02/15/2038	

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301F76	PUTTERS AND DRIVERS		02/15/2016	
914301F84	PUTTERS AND DRIVERS		02/15/2016	
914301F92	PUTTERS AND DRIVERS		02/15/2016	
914301G26	PUTTERS AND DRIVERS		02/15/2016	
914301G34	PUTTERS AND DRIVERS		02/15/2016	
914301G42	PUTTERS AND DRIVERS		02/15/2016	
914301ZG4	FLOATS/P-FLOATS/FIXED RECEIPTS/RITES		02/15/2025	
914301ZH2	FLOATS/P-FLOATS/FIXED RECEIPTS/RITES		02/15/2023	
914301ZJ8	FLOATS/P-FLOATS/FIXED RECEIPTS/RITES		02/15/2024	
914301ZK5	FLOATS/P-FLOATS/FIXED RECEIPTS/RITES		02/15/2025	
9143012G0	<issue not found>			
9143012L9	<issue not found>			
9143012M7	<issue not found>			
9143012N5	<issue not found>			
9143012P0	<issue not found>			
9143014D5	<issue not found>			
9143014E3	<issue not found>			
9143014F0	<issue not found>			
9143014G8	<issue not found>			
9143014H6	<issue not found>			
9143014J2	<issue not found>			
9143014K9	<issue not found>			
914301A97	<issue not found>			
914301CE4	<issue not found>			
914301CF1	<issue not found>			
914301CG9	<issue not found>			
914301CH7	<issue not found>			
914301CJ3	<issue not found>			
914301CK0	<issue not found>			
914301CL8	<issue not found>			
914301CM6	<issue not found>			
914301CN4	<issue not found>			
914301CP9	<issue not found>			
914301CQ7	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301CR5	<issue not found>			
914301CS3	<issue not found>			
914301CT1	<issue not found>			
914301CU8	<issue not found>			
914301CV6	<issue not found>			
914301CW4	<issue not found>			
914301CX2	<issue not found>			
914301CY0	<issue not found>			
914301CZ7	<issue not found>			
914301DA1	<issue not found>			
914301DB9	<issue not found>			
914301DC7	<issue not found>			
914301DD5	<issue not found>			
914301DE3	<issue not found>			
914301DF0	<issue not found>			
914301DG8	<issue not found>			
914301DH6	<issue not found>			
914301DJ2	<issue not found>			
914301DK9	<issue not found>			
914301DL7	<issue not found>			
914301DM5	<issue not found>			
914301DN3	<issue not found>			
914301DP8	<issue not found>			
914301DQ6	<issue not found>			
914301DR4	<issue not found>			
914301DS2	<issue not found>			
914301DT0	<issue not found>			
914301DU7	<issue not found>			
914301DV5	<issue not found>			
914301DW3	<issue not found>			
914301DX1	<issue not found>			
914301DY9	<issue not found>			
914301DZ6	<issue not found>			
914301E28	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301E36	<issue not found>			
914301E44	<issue not found>			
914301E69	<issue not found>			
914301E77	<issue not found>			
914301E85	<issue not found>			
914301E93	<issue not found>			
914301EA0	<issue not found>			
914301EB8	<issue not found>			
914301EC6	<issue not found>			
914301ED4	<issue not found>			
914301EE2	<issue not found>			
914301EF9	<issue not found>			
914301EG7	<issue not found>			
914301EH5	<issue not found>			
914301EJ1	<issue not found>			
914301EK8	<issue not found>			
914301EL6	<issue not found>			
914301FC5	<issue not found>			
914301FD3	<issue not found>			
914301FE1	<issue not found>			
914301FF8	<issue not found>			
914301FG6	<issue not found>			
914301FH4	<issue not found>			
914301FJ0	<issue not found>			
914301FK7	<issue not found>			
914301FL5	<issue not found>			
914301FM3	<issue not found>			
914301FN1	<issue not found>			
914301FP6	<issue not found>			
914301FQ4	<issue not found>			
914301GD2	<issue not found>			
914301GE0	<issue not found>			
914301GF7	<issue not found>			
914301GG5	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301GH3	<issue not found>			
914301GJ9	<issue not found>			
914301GK6	<issue not found>			
914301GL4	<issue not found>			
914301GM2	<issue not found>			
914301GN0	<issue not found>			
914301GP5	<issue not found>			
914301GQ3	<issue not found>			
914301GR1	<issue not found>			
914301GS9	<issue not found>			
914301GT7	<issue not found>			
914301GU4	<issue not found>			
914301HH2	<issue not found>			
914301HJ8	<issue not found>			
914301HK5	<issue not found>			
914301HL3	<issue not found>			
914301HM1	<issue not found>			
914301HN9	<issue not found>			
914301HP4	<issue not found>			
914301HQ2	<issue not found>			
914301HR0	<issue not found>			
914301HS8	<issue not found>			
914301HT6	<issue not found>			
914301HU3	<issue not found>			
914301HV1	<issue not found>			
914301HW9	<issue not found>			
914301HX7	<issue not found>			
914301HY5	<issue not found>			
914301HZ2	<issue not found>			
914301JA5	<issue not found>			
914301JB3	<issue not found>			
914301JC1	<issue not found>			
914301JD9	<issue not found>			
914301JE7	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301JF4	<issue not found>			
914301JG2	<issue not found>			
914301JH0	<issue not found>			
914301JJ6	<issue not found>			
914301KB1	<issue not found>			
914301KC9	<issue not found>			
914301KD7	<issue not found>			
914301KE5	<issue not found>			
914301KF2	<issue not found>			
914301KG0	<issue not found>			
914301KH8	<issue not found>			
914301KJ4	<issue not found>			
914301KK1	<issue not found>			
914301KL9	<issue not found>			
914301KM7	<issue not found>			
914301KN5	<issue not found>			
914301KP0	<issue not found>			
914301KQ8	<issue not found>			
914301KR6	<issue not found>			
914301KY1	<issue not found>			
914301KZ8	<issue not found>			
914301LA2	<issue not found>			
914301LB0	<issue not found>			
914301LC8	<issue not found>			
914301LD6	<issue not found>			
914301LE4	<issue not found>			
914301LF1	<issue not found>			
914301LG9	<issue not found>			
914301LH7	<issue not found>			
914301LJ3	<issue not found>			
914301LK0	<issue not found>			
914301LL8	<issue not found>			
914301LM6	<issue not found>			
914301LN4	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301LX2	<issue not found>			
914301LY0	<issue not found>			
914301LZ7	<issue not found>			
914301MA1	<issue not found>			
914301MB9	<issue not found>			
914301MC7	<issue not found>			
914301MD5	<issue not found>			
914301ME3	<issue not found>			
914301MF0	<issue not found>			
914301MG8	<issue not found>			
914301ML7	<issue not found>			
914301MM5	<issue not found>			
914301MN3	<issue not found>			
914301MP8	<issue not found>			
914301MQ6	<issue not found>			
914301MR4	<issue not found>			
914301MS2	<issue not found>			
914301MV5	<issue not found>			
914301MW3	<issue not found>			
914301MX1	<issue not found>			
914301MY9	<issue not found>			
914301MZ6	<issue not found>			
914301NA0	<issue not found>			
914301NB8	<issue not found>			
914301NC6	<issue not found>			
914301ND4	<issue not found>			
914301NE2	<issue not found>			
914301NF9	<issue not found>			
914301NG7	<issue not found>			
914301NH5	<issue not found>			
914301NJ1	<issue not found>			
914301NK8	<issue not found>			
914301NL6	<issue not found>			
914301NM4	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301NN2	<issue not found>			
914301NP7	<issue not found>			
914301NQ5	<issue not found>			
914301NR3	<issue not found>			
914301NS1	<issue not found>			
914301NT9	<issue not found>			
914301NU6	<issue not found>			
914301NV4	<issue not found>			
914301NW2	<issue not found>			
914301NX0	<issue not found>			
914301NY8	<issue not found>			
914301NZ5	<issue not found>			
914301PA8	<issue not found>			
914301PB6	<issue not found>			
914301PC4	<issue not found>			
914301PD2	<issue not found>			
914301PE0	<issue not found>			
914301PF7	<issue not found>			
914301PG5	<issue not found>			
914301PH3	<issue not found>			
914301PJ9	<issue not found>			
914301PK6	<issue not found>			
914301PL4	<issue not found>			
914301PM2	<issue not found>			
914301PN0	<issue not found>			
914301PP5	<issue not found>			
914301PQ3	<issue not found>			
914301PR1	<issue not found>			
914301PS9	<issue not found>			
914301PT7	<issue not found>			
914301PU4	<issue not found>			
914301PV2	<issue not found>			
914301PW0	<issue not found>			
914301PX8	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301PY6	<issue not found>			
914301PZ3	<issue not found>			
914301Q41	<issue not found>			
914301Q58	<issue not found>			
914301Q74	<issue not found>			
914301Q82	<issue not found>			
914301QA7	<issue not found>			
914301QB5	<issue not found>			
914301QC3	<issue not found>			
914301QD1	<issue not found>			
914301QE9	<issue not found>			
914301QF6	<issue not found>			
914301QG4	<issue not found>			
914301QH2	<issue not found>			
914301QJ8	<issue not found>			
914301QK5	<issue not found>			
914301QL3	<issue not found>			
914301QM1	<issue not found>			
914301QN9	<issue not found>			
914301QP4	<issue not found>			
914301QR0	<issue not found>			
914301QT6	<issue not found>			
914301QV1	<issue not found>			
914301QX7	<issue not found>			
914301QZ2	<issue not found>			
914301RB4	<issue not found>			
914301RD0	<issue not found>			
914301RF5	<issue not found>			
914301RH1	<issue not found>			
914301RK4	<issue not found>			
914301RM0	<issue not found>			
914301RP3	<issue not found>			
914301RR9	<issue not found>			
914301RT5	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914301RV0	<issue not found>			
914301RX6	<issue not found>			
914301RZ1	<issue not found>			
914301SC1	<issue not found>			
914301TW6	<issue not found>			
914301TX4	<issue not found>			
914301TY2	<issue not found>			
914301TZ9	<issue not found>			
914301UA2	<issue not found>			
914301UB0	<issue not found>			
914301UC8	<issue not found>			
914301UD6	<issue not found>			
914301UE4	<issue not found>			
914301UF1	<issue not found>			
914301UG9	<issue not found>			
914301UH7	<issue not found>			
914301VZ6	<issue not found>			
914301WB8	<issue not found>			
914301WC6	<issue not found>			
914301WD4	<issue not found>			
914301WE2	<issue not found>			
914301WF9	<issue not found>			
914301WG7	<issue not found>			
914302BU7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2018	5
914302BV5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2019	5
914302BW3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2020	5
914302BX1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2021	5
914302BY9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2022	5
914302BZ6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2023	5
914302CA0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2024	5
914302CB8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2025	5
914302CC6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2026	5
914302CD4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2027	5
914302CE2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2028	5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914302CF9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2029	5
914302CG7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2030	5
914302CH5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2031	5
914302CJ1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2032	5
914302CK8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2033	5
914302CL6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2034	5
914302CM4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2035	5
914302CN2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2036	5
914302CP7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2037	5
914302CQ5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017A	02/01/2017	02/15/2038	5
914302CR3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2018	4
914302CS1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2019	4
914302CT9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2020	4
914302CU6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2021	4
914302CV4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2022	4
914302CW2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2023	4
914302CX0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2024	4
914302CY8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2025	4
914302CZ5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2026	3
914302DA9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2027	3
914302DB7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2028	3.1
914302DC5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2029	3.25
914302DD3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2030	3.3
914302DE1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2031	3.4
914302DF8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2032	3.5
914302DG6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2033	0
914302DH4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2034	0
914302DJ0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2035	0
914302DK7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2036	0
914302DL5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2037	0
914302DM3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017B (TAXABLE)	02/01/2017	02/15/2038	3.8
914302EJ9	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2019	5
914302EK6	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2020	5
914302EL4	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2021	5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914302EM2	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2022	5
914302EN0	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2023	5
914302EP5	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2024	5
914302EQ3	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2025	5
914302ER1	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2026	5
914302ES9	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2027	5
914302ET7	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2028	5
914302EU4	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2029	5
914302EV2	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2030	5
914302EW0	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2031	5
914302EX8	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2032	4
914302EY6	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2033	4
914302EZ3	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2034	3
914302FA7	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2035	4
914302FB5	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2036	3.125
914302FC3	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2037	4
914302FD1	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2038	4
914302FE9	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2039	4
914302FF6	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2040	
914302FG4	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2041	3.25
914302FH2	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2042	
914302FJ8	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2043	4
914302FK5	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2044	
914302FL3	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2045	
914302FM1	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2046	
914302FN9	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2047	
914302FP4	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2048	
914302FQ2	TEXAS CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2017C	12/15/2017	02/15/2049	4
914302GX6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2021	3
914302GY4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2022	3
914302GZ1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2023	3
914302HA5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2024	3
914302HB3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2025	3
914302HC1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2026	2.02

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914302HD9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2027	2.09
914302HE7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2028	2.19
914302HF4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2029	2.27
914302HG2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2030	2.32
914302HH0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2031	2.37
914302HJ6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2032	2.42
914302HK3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2033	2.49
914302HL1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2034	2.59
914302HM9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2035	2.69
914302HN7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2036	2.8
914302HP2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2037	0
914302HQ0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2038	2.8
914302HR8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2039	0
914302HS6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2040	0
914302HT4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2041	2.97
914302HU1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2042	0
914302HV9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2043	0
914302HW7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2044	0
914302HX5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2045	3.2
914302HY3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2046	0
914302HZ0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2047	0
914302JA3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2048	0
914302JB1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2049	3.25
914302JC9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2050	0
914302JD7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2051	0
914302JE5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020B (TAXABLE)	02/01/2020	02/15/2052	3.15
914302FR0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2021	5
914302FS8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2022	5
914302FT6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2023	5
914302FU3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2024	5
914302FV1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2025	5
914302FW9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2026	5
914302FX7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2027	5
914302FY5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2028	5

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914302FZ2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2029	5
914302GA6	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2030	3
914302GB4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2031	3
914302GC2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2032	3
914302GD0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2033	3
914302GE8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2034	3
914302GF5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2035	3
914302GG3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2036	3
914302GH1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2037	3
914302GJ7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2038	3
914302GK4	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2039	3
914302GL2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2040	3
914302GM0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2041	3
914302GN8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2042	3
914302GP3	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2043	3
914302GQ1	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2044	3
914302GR9	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2045	3
914302GS7	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2046	3
914302GT5	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2047	3
914302GU2	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2048	3
914302GV0	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2049	3
914302GW8	CONSOLIDATED REVENUE AND REFUNDING BONDS, SERIES 2020A	02/01/2020	02/15/2050	3
914302DN1	PREREFUNDED-REF-CONS	07/01/2008	02/15/2023	5.25
914302DP6	PREREFUNDED-REF-CONS	07/01/2008	02/15/2024	5.25
914302DQ4	PREREFUNDED-REF-CONS	07/01/2008	02/15/2025	5.25
914302DR2	PREREFUNDED-REF-CONS	07/01/2008	02/15/2026	5.25
914302DS0	PREREFUNDED-REF-CONS	07/01/2008	02/15/2027	5.25
914302DT8	PREREFUNDED-REF-CONS	07/01/2008	02/15/2028	4.75
914302DU5	PREREFUNDED-REF-CONS	07/01/2008	02/15/2033	5
914302DV3	PREREFUNDED-REF-CONS	07/01/2008	02/15/2038	5
914302DW1	PREREFUNDED-REF-CONS	07/01/2008	02/15/2023	5.25
914302DX9	PREREFUNDED-REF-CONS	07/01/2008	02/15/2024	5.25
914302DY7	PREREFUNDED-REF-CONS	07/01/2008	02/15/2025	5.25
914302DZ4	PREREFUNDED-REF-CONS	07/01/2008	02/15/2026	5.25

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914302EA8	PREREFUNDED-REF-CONS	07/01/2008	02/15/2027	5.25
914302EB6	PREREFUNDED-REF-CONS	07/01/2008	02/15/2028	4.75
914302EC4	PREREFUNDED-REF-CONS	07/01/2008	02/15/2033	5
914302ED2	PREREFUNDED-REF-CONS	07/01/2008	02/15/2038	5
914302AY0	UNREFUNDED	12/15/2011	02/15/2018	5
914302AZ7	UNREFUNDED	12/15/2011	02/15/2019	5
914302BA1	UNREFUNDED	12/15/2011	02/15/2020	5
914302BB9	UNREFUNDED	12/15/2011	02/15/2021	5
914302BC7	UNREFUNDED	12/15/2011	02/15/2022	5
914302BD5	UNREFUNDED	12/15/2011	02/15/2023	5
914302BE3	UNREFUNDED	12/15/2011	02/15/2024	5
914302BF0	UNREFUNDED	12/15/2011	02/15/2025	5
914302BG8	UNREFUNDED	12/15/2011	02/15/2026	5
914302BH6	UNREFUNDED	12/15/2011	02/15/2027	5
914302BJ2	UNREFUNDED	12/15/2011	02/15/2028	5
914302BK9	UNREFUNDED	12/15/2011	02/15/2029	5
914302BL7	UNREFUNDED	12/15/2011	02/15/2030	5
914302BM5	UNREFUNDED	12/15/2011	02/15/2031	5
914302BN3	UNREFUNDED	12/15/2011	02/15/2032	5
914302BP8	UNREFUNDED	12/15/2011	02/15/2033	5
914302BQ6	UNREFUNDED	12/15/2011	02/15/2034	5
914302BR4	UNREFUNDED	12/15/2011	02/15/2035	5
914302BS2	UNREFUNDED	12/15/2011	02/15/2036	5
914302BT0	UNREFUNDED	12/15/2011	02/15/2039	5
914302AX2	UNREFUNDED BALANCE-REF-CONS-SER A	12/15/2011	02/15/2017	5
914302AA2	PREREFUNDED-RFDG-CONS-SER A	12/15/2011	02/15/2017	5
914302AB0	PREREFUNDED-RFDG-CONS-SER A	12/15/2011	02/15/2018	5
914302AC8	<issue not found>			
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914302AE4	<issue not found>			
914302AF1	<issue not found>			
914302AG9	<issue not found>			
914302AH7	<issue not found>			
914302AJ3	<issue not found>			

CUSIP-9	Issue Description	Dated Date	Maturity Date	Coupon (%)
914302AK0	<issue not found>			
914302AL8	<issue not found>			
914302AM6	<issue not found>			
914302AN4	<issue not found>			
914302AP9	<issue not found>			
914302AQ7	<issue not found>			

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